

Downloading Application Forms

Request Forms

Downloading Application Forms

The following application forms are available for download.
Please send completed forms to the following address.

Hikari Business Form Inc.
Attention: Sompo Japan DC Securities Inc.
Hachioji-Minami P.O.Box 5
192-0390 Japan

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Details of Application		
When designating or changing the beneficiary for lump-sum death benefit	Download form <small>PDF</small>	Example <small>PDF</small>
When transferring assets from other defined contribution pension plans to a corporate-type defined contribution pension (DC) plan *If you are making contributions to iDeCo and transfer your assets to a corporate-type DC plan, you also need to submit a "Notification of Loss of Participant Eligibility" available from the link below.	Download form <small>PDF</small>	Example <small>PDF</small>
When losing participant eligibility for iDeCo (stopping iDeCo contributions) *Those who are not making contributions to iDeCo (investment instructors) are not required to submit this form. *If the reason for loss of eligibility is 13 (the reason occurred on or before September 30, 2022), please submit the "Certificate of Loss of Participant Eligibility for Individual-type DC Pension Plan" on page 3 of the PDF file. (No submission required if the reason for loss of eligibility is other than 13.) This form is to be filled out by human resources department or general affairs department at your company.	Download form <small>PDF</small>	Example <small>PDF</small>
When changing name and/or address registered in iDeCo *If you want to change your name and/or address registered in the corporate-type DC plan, please contact the human resources department or general affairs department at your company. *This form is to be submitted when you change your name and/or address registered in your iDeCo.	Download form <small>PDF</small>	Example <small>PDF</small>
When transferring assets from a defined benefit pension plan or employees' pension fund *If you were previously enrolled in a defined benefit pension plan or employees' pension fund, please submit this form.	Download form <small>PDF</small>	Example <small>PDF</small>

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Downloading Application Forms

This section lists downloadable forms required for various account-related procedures.

- Click the "download forms" link for the document you wish to obtain.
- Once you have printed a form, be sure to complete it according to the samples provided.
- Send the completed form to the address provided or an organization to which you made applications.

*This image is from Corporate-type DC plan.

Downloading Application Forms

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Materials for Reference

The following materials are available for download.

Reference Materials for Applications

Defined Contribution Pension Plan (Corporate Type) Procedure Guidebook Explanation of plan contents and procedures	Download PDF
Procedures for changing jobs and retirement	Download PDF
Procedures for employee matching contribution	Employee Matching Contribution Guidebook Download PDF
	Employee Matching Contribution Guidebook(A Guide to Wide Support) Download PDF

About Benefits

About Requesting Retirement Benefits	Download PDF
About Requesting Disability Benefits(Corporate Type)	Download PDF
About Requesting Lump-Sum Death Benefit(Corporate Type)	Download PDF

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Requesting Other Forms and Documents

To request forms for individual pension plan rollover and claim forms for benefits distribution, click the "Request Forms" button below.

[Request Forms](#)

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Materials for Reference

This section lists downloadable documents related to defined contribution plans.

- Click the "download document" link for the document you wish to view.

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Request Other Forms and Documents

Click the "Request Forms" button to access the "Request Forms" screen if you require documents such as the "Rollover to Individual-type DC Pension" or "Request for Retirement Benefits" forms.

Note:

Adobe Acrobat Reader is required to view downloadable forms and documents. Click the link at the bottom of this page to download Adobe Reader, and then follow the instructions provided on how to download and install the application.

*This image is from Corporate-type DC plan.