

Benefit Information

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Eligibility age for retirement benefits/Scheduled eligibility date (as of 2019/06/03)

You can select when to start receiving retirement benefits between the specified age from age 60 and age 75. Please complete procedures (submit necessary documents) two days before your 75th birthday.

Benefit eligibility age	60
Scheduled benefit eligibility date	2031/11/29
Total participation period	19 years and 4 months
Total contribution period	19 years and 4 months

The total participation period refers to the sum of the following periods by age 60 (excluding overlapping periods).

Period of participation, as a participant or an investment instructor, in a corporate-type DC plan

Period of participation, as a participant or an investment instructor, in an individual-type DC plan

Period of participation in pension plans other than DC plans in case you have conversion assets and/or rollover assets

For those who have a total participation period of less than one month by age 60, the scheduled eligibility date will be when five years elapse from either the date of enrollment in a corporate-type DC plan or the date of turning age 60, whichever is later.

The total contribution period is the sum of the following periods: participation period in a corporate-type DC plan, contribution period in an individual-type DC plan, and periods rolled over from other plans you participated in.

※The plan information of your previous company may not be reflected immediately after the rollover procedure is completed.

※If you received an early lump-sum payment, your total participation period may be adjusted.

※If the benefit eligibility age is age 75, please submit necessary documents two days before your 75th birthday. (Payment procedures will begin on and after your 75th birthday.)

If you have requested for determination of retirement benefit eligibility under a corporate-type DC plan, you are not allowed to participate in a corporate-type DC plan again.

If you have received retirement benefits under a corporate-type DC plan, you are able to participate in an individual-type DC plan. (Other requirements for participation must be met.)

1

Eligibility age for retirement benefits/Scheduled eligibility date

In this section, you can see the Benefit eligibility age and the Scheduled benefit eligibility Date of requesting for retirement benefits as of now.

If the total participation period is left blank (e.g., you enrolled in DC plan after the age of 60 or the previous plan information has not been reflected due to a transfer), either or both the Benefit eligibility age or the Scheduled benefit eligibility date of requesting for retirement benefits will be displayed with a hyphen.

Benefit Information

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Benefit Status

Benefit Type	Payment Frequency	Total Period	Remaining Period	Eligibility Date
Old age Benefit	4/year	5years	51months	2023/02/02

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Benefit History

Date Received	Benefit (Yen)	Fee (Yen)	Tax (Yen)	Benefit Type
2023/12/25	41,293	440	3,460	Old age Benefit
2023/09/25	41,202	440	3,453	Old age Benefit
2023/06/23	40,650	440	3,407	Old age Benefit

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The next scheduled payment date is 2024/03/25.

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Benefit Status

In this section you can confirm details such as benefit types and payment frequency.

3

Benefit History

This section displays the dates you have received benefits, benefit amounts, bank transfer fees, etc.

4

Next date scheduled for benefit payment

For those receiving pension benefits, this field displays the date scheduled for the next disbursement (bank transfer) of pension benefits.

Eligibility age for retirement benefits/Scheduled eligibility date

No.	用語	Explanation
1	Benefit eligibility age	The procedure for receiving retirement benefits be available after the benefit eligibility age.
2	Scheduled benefit eligibility date	The procedure for receiving retirement benefits will be available on or after the scheduled eligibility date.

Benefit Type/Benefit/Fee

No.	用語	Explanation
1	Benefit Type	Three benefit types: old age benefits, disability benefits and death benefits are shown. Two types of payments: periodic and lump sum payment are also indicated under each benefit type. *Information on "early lump-sum payment" are also included on this page.
2	Benefit	A benefit refers to the monetary amount to be received after fees and taxes have been deducted.
3	Fee	Fees are incurred (440yen) when funds are transferred to a financial institution (domestic transfers).